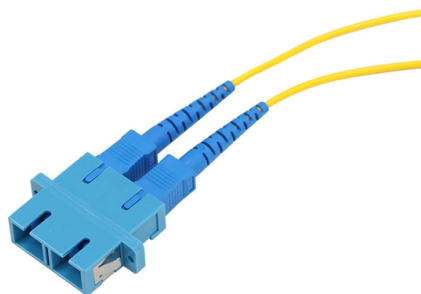


Ranking of Optical Module Shipments in 2022



Overview

Global Optical Module Suppliers TOP10 Ranking Changes In the 2021 annual optical module shipments TOP10 list released in 2022, the number of Chinese enterpr.

Key Takeaways

In 2022, Chinese manufacturers dominated the global optical module market, occupying seven of the top ten positions, with Suntronic and Coherent leading the market.

Top 10 Optical Module Suppliers in 2022

- Suntronic – Tied for 1st place, generating nearly \$1.4 billion in revenue, holding a significant share of the global market .
- Coherent (acquired Finisar) – Also tied for 1st, with revenue close to \$1.4 billion .
- Cisco (acquired Acacia) – Among the top four, benefiting from 400ZR/ZR+ optical module shipments .
- Huawei – Ranked 4th, leading supplier of 200G CFP2 coherent DWDM modules .
- Optotek / Optical Xun Technology – Ranked 5th, exceeding \$600 million in revenue .
- Hisense Broadband – Ranked 6th, also exceeding \$600 million in revenue .
- Xinyi Sheng – Ranked 7th, growing by supplying cloud computing companies .

- Huagong Zhengyuan – Ranked 8th, another rising Chinese vendor .
- Intel – Ranked 9th, developing jointly packaged optical devices .
- Solstice Optoelectronics – Ranked 10th, acquired by a Chinese company, now considered a Chinese vendor .

Market Insights

- Chinese dominance: Seven of the top ten suppliers were Chinese, reflecting a significant increase from previous years when only one or two Chinese companies were in the Top 10 .
- Revenue concentration: Four vendors – Suntronics, Coherent, Cisco, and Huawei – held more than 50% of the global optical module market .
- Technological leadership: Huawei led in 200G coherent DWDM modules, while Cisco advanced in 400ZR/ZR+ modules .
- Emerging Chinese vendors: Xinyi Sheng and Huagong Zhengyuan successfully entered the global Top 10 by targeting cloud computing clients .
- Market trends: The number of overseas suppliers decreased, while Chinese suppliers expanded their global competitiveness and invested in homegrown supply chains .

This ranking highlights the rapid growth and global influence of Chinese optical module manufacturers in 2022, with Suntronics and Coherent at the forefront, and demonstrates the ongoing shift in market leadership toward Asia-based suppliers.

Article Content

Global Optical Module Suppliers TOP10 Ranking Changes

In the 2021 annual optical module shipments TOP10 list released in 2022, the number of Chinese enterprises has

Latest Ranking Of Top 10 Global Optical Module Suppliers

Recently, LightCounting, a well-known market research organization in the optical communication industry, released

Global module shipment ranking 2022: Longi retains lead, Tongwei

The top five module makers in 2022 were Longi, Jinko Solar, Trina Solar, JA Solar, and Canadian Solar. Although

Longi takes the crown in global module shipment rankings 2022

Industry consultancy InfoLink recently has released their rankings of top 10 module shipments in the world in 2022,

Module shipment ranking 2022: Top 10 manufacturers shipped 240

In 2022, the top 10 Chinese manufacturers have shipped over 240 GW modules globally, up 60% and occupying over

1H22 module shipment ranking: Jinko retakes No. 1

The global module shipment ranking in the first half of 2022 saw similar manufacturers, but slightly shuffled.

Optical Modules

The global market for Optical Modules was estimated to be worth US\$ 17590 million in 2024 and is forecast to a

Global module shipment ranking 2022: Longi retains lead, Tongwei

Commenced at the end of 2022, the escalating competition will continue into this year, posing severe challenges to

Longi Takes the Crown in Global Module Shipment Rankings 2022

The trend in the module segment highlights the clear division between manufacturers, with the top five manufacturers

Module shipment ranking 2022: Top 10 manufacturers shipped 240

The sales directors of multiple module producers said that the market had boomed in 2022. Most manufacturers have

Optical Module Package Market 2025

Key focus areas of the report include: Market Size & Forecast: Historical data and future projections for revenue, unit shipments, and

Top 10 PV module suppliers in 2022 shipped 245GW

The top 10 module suppliers shipped more than 75% of global supply last year. Image: Endesa 2022 was a year of

InfoLink's 2024 global module shipment ranking: significant gap

The top four manufacturers are highly concentrated, with significant gap between ranking tiers According to InfoLink's

LightCounting :: May 2024 Optical Vendor Landscape

The report also includes a review of the latest mergers and acquisitions and their impact on the market landscape. This report takes

800G Optical Modules Drive Market Recovery in 2025

800G modules drive optical market recovery in Q2 2025, with initial 1.6T shipments. This article highlights key trends

Optical Module Industry Statistics 2026

The 5G infrastructure deployment contributed 22% to the optical module market growth in 2022, with an increasing

Shipment Ranking|one|Solarbe Global

Explore the top PV module suppliers based on shipment volume from 2022 onwards. Discover the leading players shaping the solar

Top 10 Optical Module Manufacturers" Annual Reports ...

Its analog integrated circuit chip shipments consistently rank among the top three in China, serving leading domestic

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